

**eustream, a.s.**  
**BALANCE SHEETS**  
**As at 30 June 2013 and 31 December 2012**  
**(EUR '000)**

	<b>As at 30 June 2013 (unaudited)</b>	<b>As at 31 December 2012</b>
<b>ASSETS:</b>		
NON-CURRENT ASSETS		
Property, plant and equipment	2 465 053	50 881
Non-current intangible assets	8 437	9 430
Non-current financial assets	6 600	6 600
Other non-current assets	1 375	3 275
Total non-current assets	<u>2 481 465</u>	<u>70 186</u>
CURRENT ASSETS		
Inventories	21 335	25 556
Receivables and prepayments	43 580	285 305
Cash and cash equivalents	196 164	54 534
Total current assets	<u>261 079</u>	<u>365 395</u>
<b>TOTAL ASSETS</b>	<b><u>2 742 544</u></b>	<b><u>435 581</u></b>
<b>EQUITY AND LIABILITIES:</b>		
CAPITAL AND RESERVES		
Registered capital	282 929	82 929
Legal reserve fund and other funds	57 400	18 667
Retained earnings	1 863 111	269 393
Total equity	<u>2 203 440</u>	<u>370 989</u>
NON-CURRENT LIABILITIES		
Deferred revenue	1 854	3 758
Provisions	8 363	-
Retirement and other long-term employee benefits	2 297	2 309
Deferred tax liability	471 986	3 432
Other non-current liabilities	4	154
Total non-current liabilities	<u>484 504</u>	<u>9 653</u>
CURRENT LIABILITIES		
Trade and other payables	33 512	36 263
Current income tax	19 148	18 588
Provisions and other current liabilities	1 928	88
Total current liabilities	<u>54 600</u>	<u>54 939</u>
Total liabilities	<u>539 104</u>	<u>64 592</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>2 742 544</u></b>	<b><u>435 581</u></b>

**eustream, a.s.**  
**INCOME STATEMENTS**  
**Periods ended 30 June 2013 and 31 December 2012**  
**(EUR '000)**

	<i>Period ended 30 June 2013<sup>2</sup> (unaudited)</i>	<i>Year ended 31 December 2012<sup>1</sup></i>
Revenues from sale of services		
Natural gas transmission and other	340 601	785 066
Total revenues	<u>340 601</u>	<u>785 066</u>
Operating costs		
Own work capitalised	803	423
Consumption of natural gas and consumables and services	(31 341)	(73 429)
Depreciation and amortisation	(34 010)	(8 237)
Lease of transmission network and other services	(62 830)	(337 846)
Staff costs	(19 928)	(38 768)
Provision for bad and doubtful debts, obsolete and slow-moving inventory, net	(1 807)	(274)
Provisions and impairment losses, net	(793)	3 144
Other, net	(881)	1 364
Total operating costs	<u>(150 787)</u>	<u>(453 623)</u>
Operating profit	189 814	331 443
Financial income/(expense)	706	1 615
Profit before income taxes	<u>190 520</u>	<u>333 058</u>
Income tax	(49 524)	(67 119)
<b>NET PROFIT FOR THE PERIOD</b>	<b><u>140 996</u></b>	<b><u>265 939</u></b>
EBITDA	223 824	339 680
Leasing of Transmission Assets	52 708	306 193
<b>EBITDA (Adjusted)</b>	<b><u>276 532</u></b>	<b><u>645 873</u></b>

\* EBITDA defined as Operating profit plus Depreciation and amortisation

\* Leasing adjustment refers to the compensation to Slovenský plynárenský priemysel, a.s. for the leasing of transmission assets which was in place until the end of February 2013 when transmission assets have been transferred to eustream, a.s.

<sup>1</sup> Year ended 31 December 2012 refers to the results of full calendar year 2012

<sup>2</sup> Period ended 30 June 2013 refers to the results of first half 2013