

Eustream successfully signs new revolving facilities agreements, providing flexibility for the upcoming EUR 750 million 2020 notes refinancing

Bratislava, 21 January 2020 – In December 2019, eustream, a.s., (“Eustream”), a member of the EP Infrastructure Group (“EPIF Group”), signed a series of new bilateral and club revolving credit facilities agreements (“Facilities”). The Facilities in aggregate value of EUR 590 million are unsecured and rank pari passu with other financial indebtedness of Eustream and have terms of 3-5 years.

Miroslav Bodnár, a member of the board of directors of Eustream, stated: “*The ability of Eustream to secure new sources enables us to flexibly react to financial market conditions and potentially use the proceeds, in a combination with existing cash, to repay the EUR 750 million notes due in July 2020 issued by SPP Infrastructure Financing B.V. and guaranteed by Eustream without the need of going to the Eurobond market.*”

Citi, acting through its organisational unit Citibank Europe plc, pobočka zahraničnej banky, Československá obchodná banka, a.s., ING Bank N.V., acting through its organisational unit ING Bank N.V., pobočka zahraničnej banky, Komerční banka, a.s., acting through its organisational unit Komerční banka, a.s., pobočka zahraničnej banky, Tatra banka, a.s., UniCredit Bank Czech Republic and Slovakia, a.s. and Všeobecná úverová banka, a.s. acted as Lenders in bilateral facilities agreements and Erste Group Bank AG and Slovenská sporiteľňa, a.s. acted as Lenders in club facility agreement with Slovenská sporiteľňa, a.s. acting as Agent.

Each of Eustream and SPP Infrastructure Financing B.V. is a wholly owned subsidiary of SPP Infrastructure, a.s. Eustream is a guarantor of the following notes issued by SPP Infrastructure Financing B.V.:

€750,000,000 3.750% Senior Notes due 2020, ISIN: XS0953958641

€500,000,000 2.625% Senior Notes due 2025, ISIN: XS1185941850

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