



**Demand assessment report
for incremental capacity between the Czech
Republic – NET4GAS and Slovakia - eustream
where no non-binding demand indications
were received**

2025-10-27



Demand assessment report for the incremental capacity process starting 2025 between the Czech Republic - NET4GAS and Slovakia - eustream



This report is a joint assessment of the potential for incremental capacity projects conducted by



NET4GAS, s.r.o.

eustream, a.s.

Na Hřebenech II 1718/8

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Czech Republic

Slovak Republic



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A. Non-binding Demand indications

This analysis is in line with the Regulation (EU) 2017/459 and includes an evaluation of all non-binding demand indications received no later than 8 weeks after the annual yearly capacity auction on 7 July 2025.

The involved TSOs, NET4GAS and eustream, have not received any non-binding demand indications for firm capacity for natural gas at the interconnection point between the entry-exit system of NET4GAS and the entry-exit system of eustream for any future period by the deadline referred to in Art. 26 paragraph 6 of Regulation (EU) 2017/459.

Therefore, the amount of 0 for non-binding demand indications has been used as a basis for this demand assessment.



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B. Demand assessment

i. Expected amount, direction and duration of demand for incremental capacity

The received demand indications within the current incremental process between the entry-exit system of NET4GAS and the entry-exit system of eustream are zero. The potentially available capacity (i.e. technical capacity which is not yet booked in the long term) for the requested period is currently sufficient to cover potential future capacity need.



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C. Conclusion for the (non)-initiation of an incremental capacity project/process

According to the assessment result of the non-binding demand indications under point B, no demand levels for incremental capacity need to be developed and hence, no incremental capacity project will be initiated by the involved TSOs.

Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted.



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D. Fees

NET4GAS

NET4GAS did not introduce a fee for the evaluation and processing of non-binding demand indications.

eustream

Eustream did not introduce a fee for the evaluation and processing of non-binding demand indications.



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E. Contact information



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