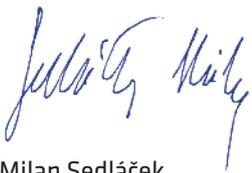


REPORT ON COMPLIANCE PROGRAMME

1. eustream, a.s., the Transmission System Operator, has implemented a Compliance Programme as referenced to in Energy Law No. 656/2004 Coll., as amended by further regulations.
2. The Compliance Programme sets forth the following measures:
 - (a) specific obligations of eustream, a.s. employees for the purpose of ensuring equal treatment,
 - (b) specific obligations ensuring non-discriminatory conditions for access to the transmission system operated by eustream, a.s.,
 - (c) measures ensuring fulfilment of the Compliance Programme,
 - (d) effective monitoring and regular reporting.
3. The Compliance Officer of the Transmission System Operator in 2011 found no breach of obligations imposed by the Compliance Programme.
4. eustream, a.s., the Transmission System Operator, implemented to practice the Compliance Programme in 2011 ensuring that:
 - (a) respective internal processes aimed at ensuring non-discriminatory network access were in place;
 - (b) the Compliance Programme for the Transmission System Operator was regularly updated in order to ensure fulfilment of the requirements set by legal regulations;
 - (c) the fulfilment of Compliance Programme was monitored.
5. This Statement applies to the period from 1 January 2011 to 31 December 2011.

In Bratislava, on 31 January 2012



Milan Sedláček
Compliance Officer of the Transmission System Operator